

What's new: Keeping productive with Microsoft 365

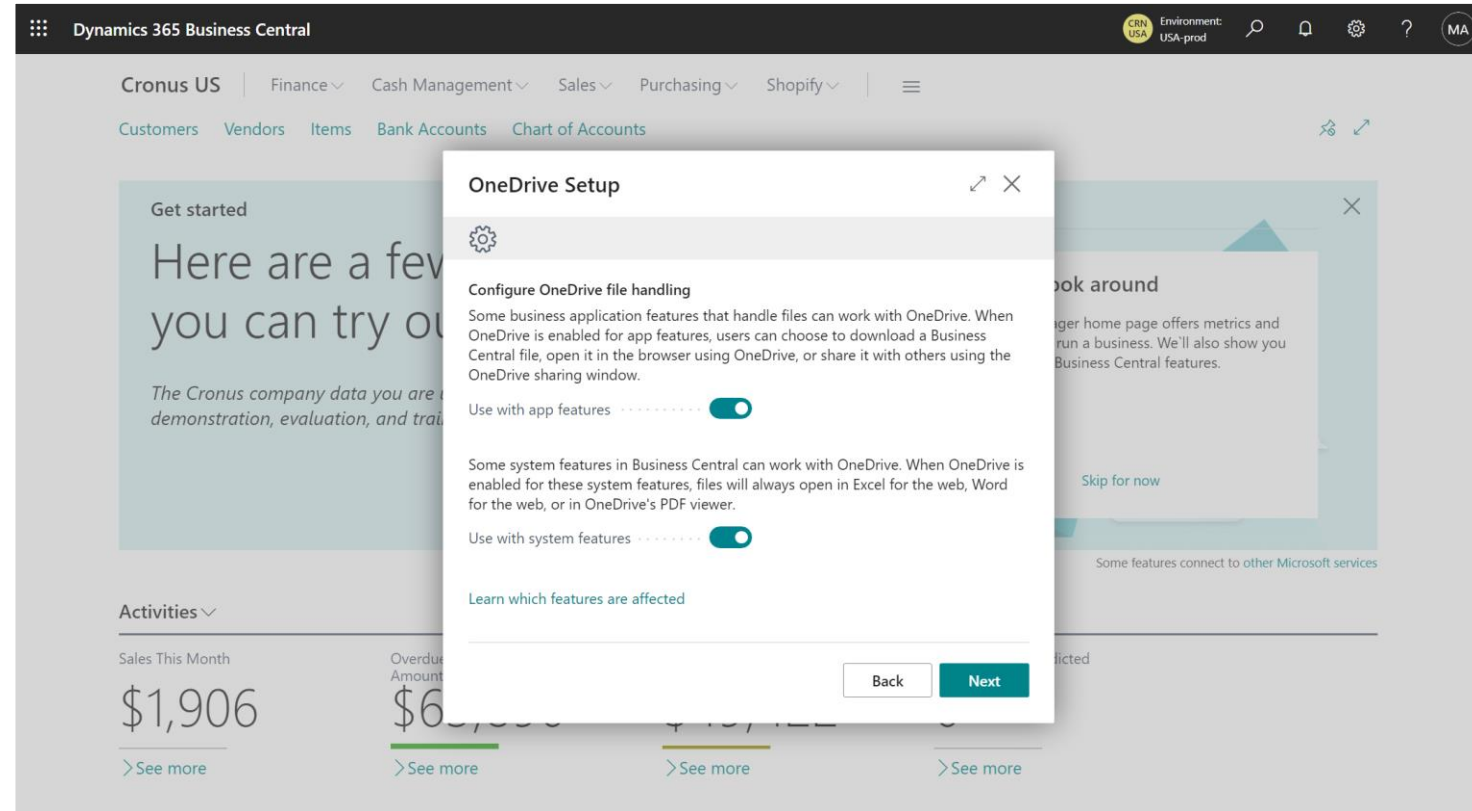


Agenda

-
- OneDrive Setup
 - OneDrive-powered experiences
 - Do more with Excel

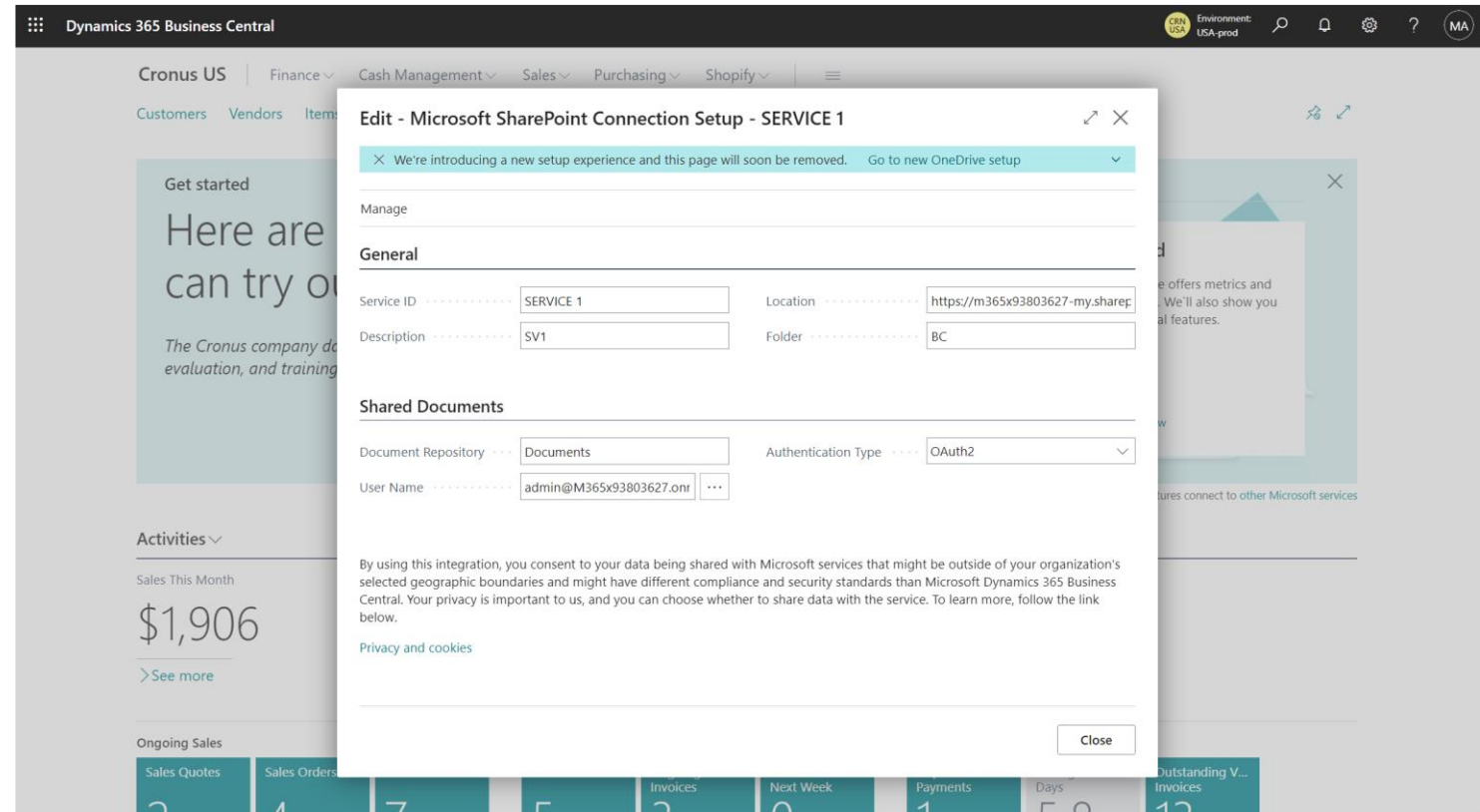
Configure OneDrive Integration

- Simple setup for admins
- Guided setup also for connecting Business Central on premises
- Guided migration from legacy integration
- Enable one, none or both categories of OneDrive features



Deprecating the SharePoint Connection Setup

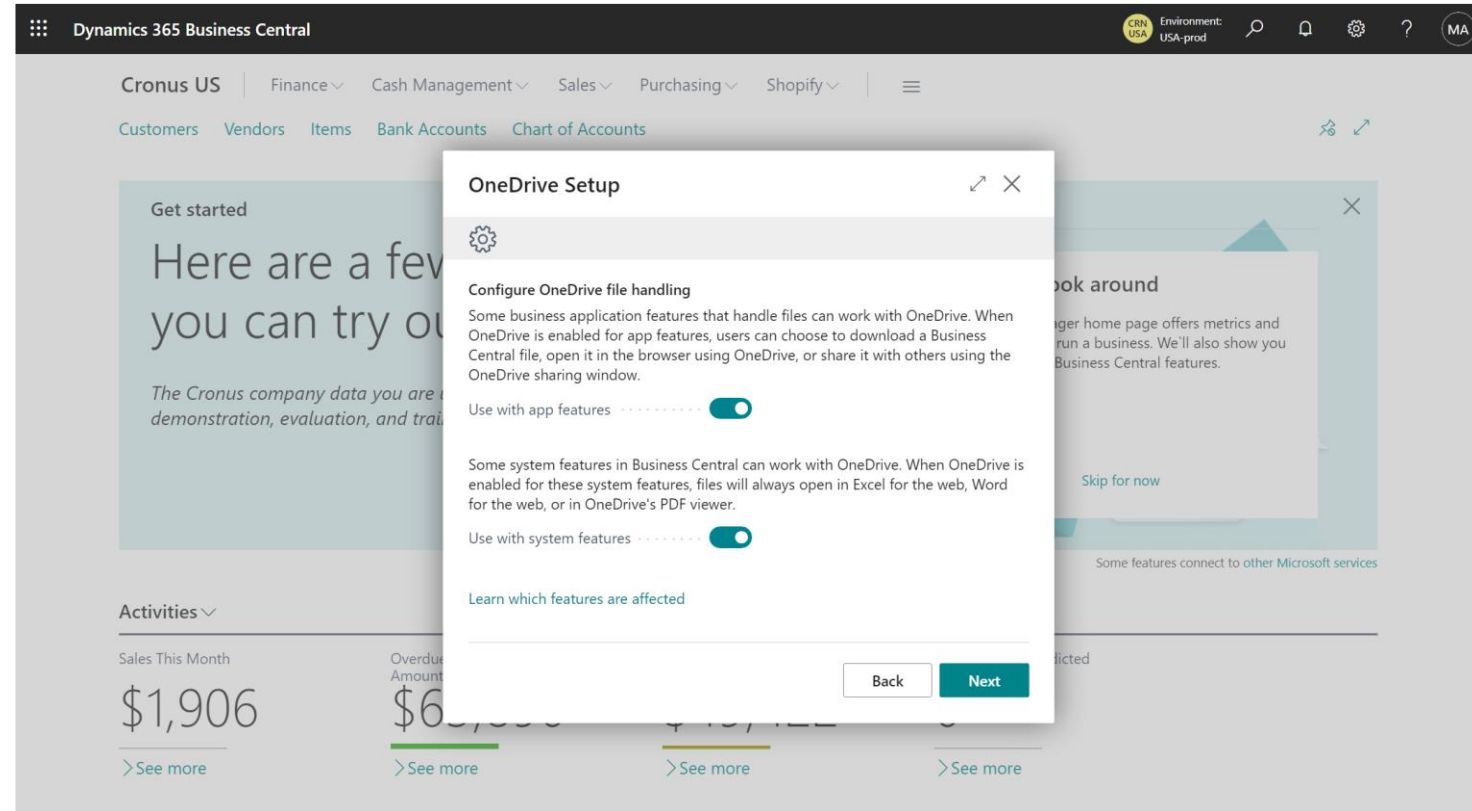
- Legacy OneDrive and SharePoint integration are being deprecated
- Legacy remains functional until Update 23.0
- Underlying APIs remain available
- Guided migration to new OneDrive setup
- Modern SharePoint integration is on the roadmap



Action required for some Admins and Devs

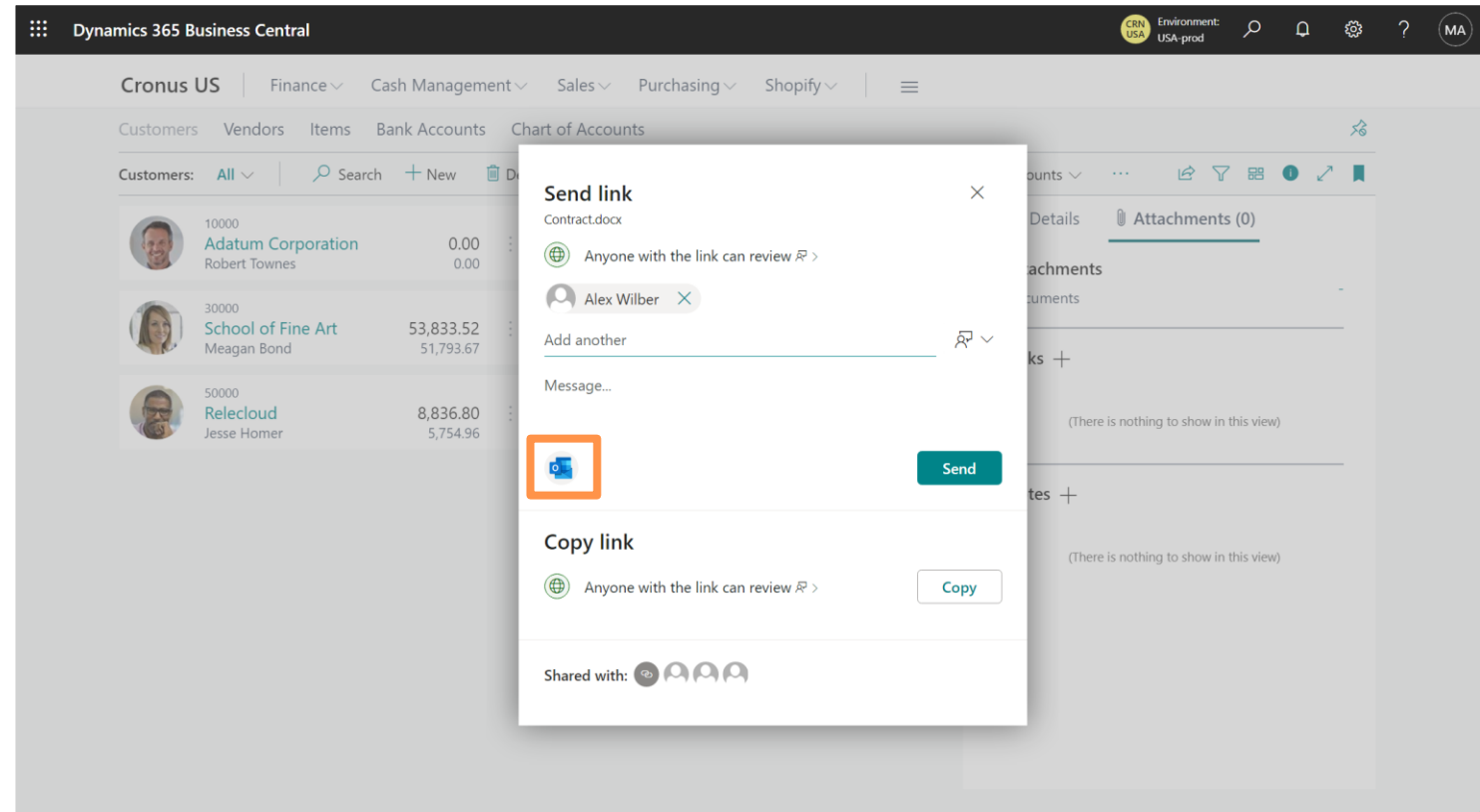
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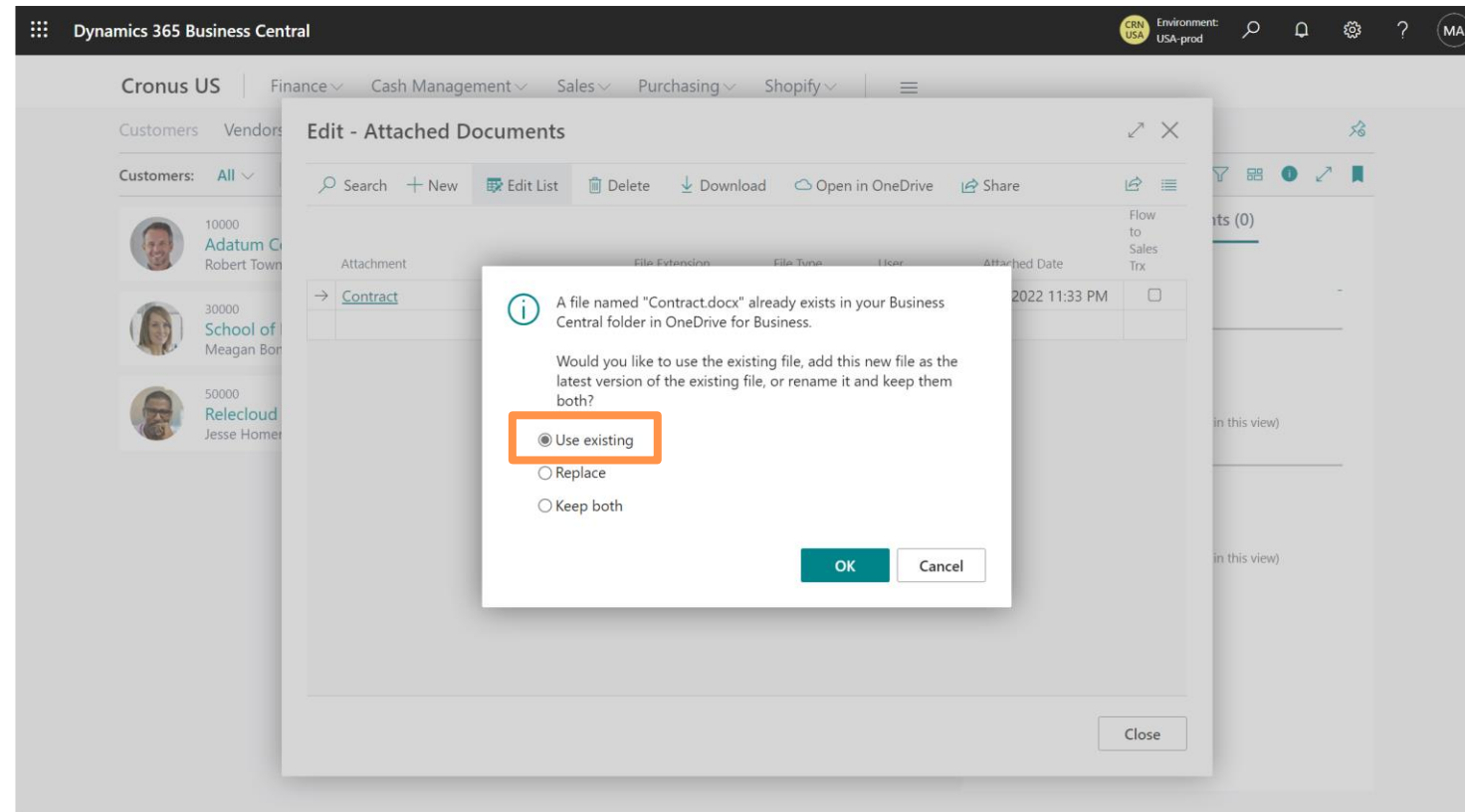
Share files using Outlook

- Familiar experience from OneDrive and SharePoint
- Share document link to a new Outlook message
- Author the perfect mail in Outlook for the web, adding
 - Rich email content
 - CC and BCC recipients
 - More attachments
 - Delayed sending
 - And so much more!



Reduce file copies in OneDrive

- *Share or Open in OneDrive* detect that file exists in your OneDrive
- Can share or open without replacing or duplicating
- Less file clutter
- Less risk of affecting document co-authoring

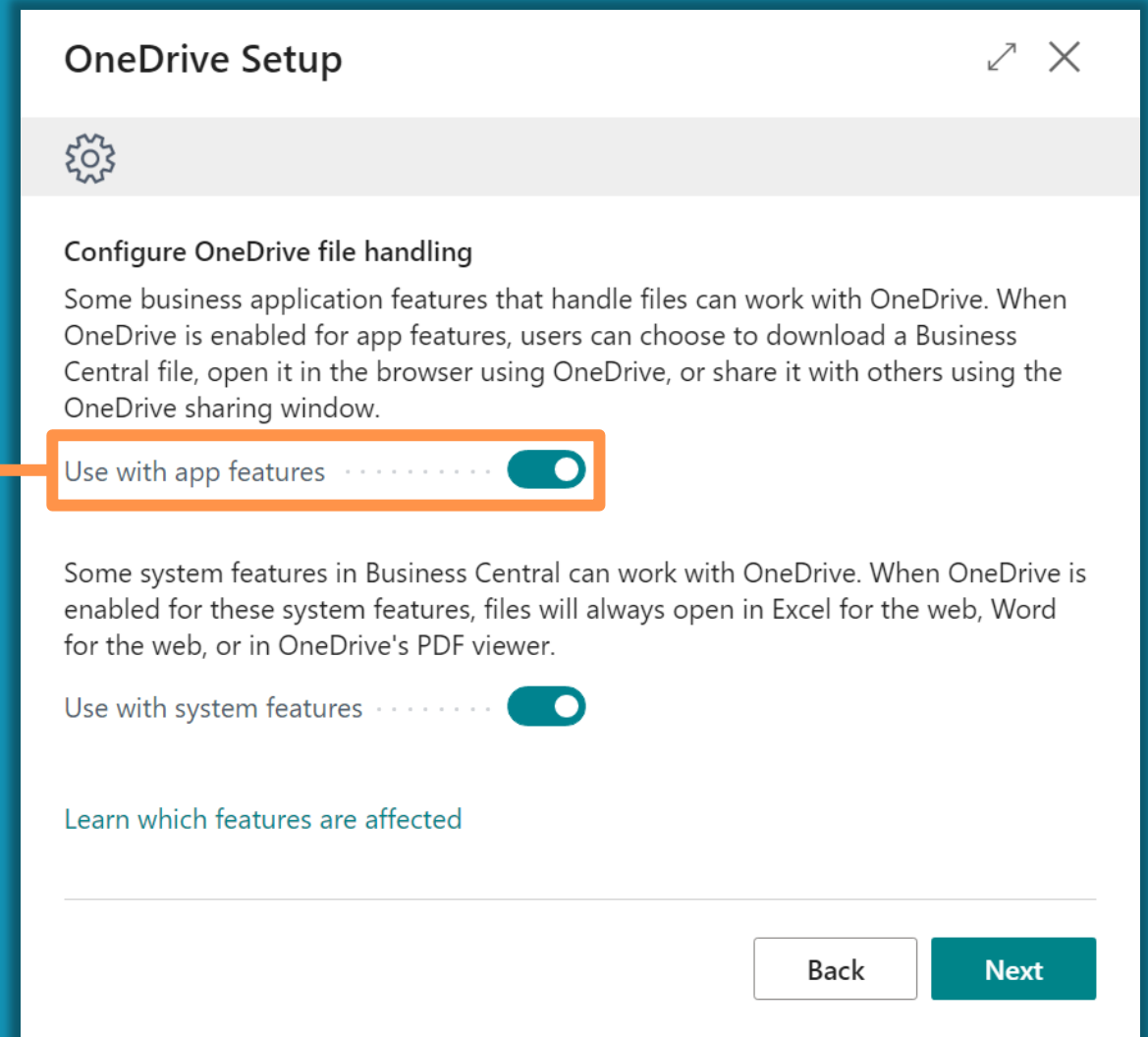


Unlocked actions

- Open in OneDrive
- Share window

Example features

- Report inbox
- Attachments factbox
- Incoming documents
- Sales Budgets
- Customizations and add-ons



OneDrive Setup

Configure OneDrive file handling

Some business application features that handle files can work with OneDrive. When OneDrive is enabled for app features, users can choose to download a Business Central file, open it in the browser using OneDrive, or share it with others using the OneDrive sharing window.

Use with app features ☒

Some system features in Business Central can work with OneDrive. When OneDrive is enabled for these system features, files will always open in Excel for the web, Word for the web, or in OneDrive's PDF viewer.

Use with system features ☒

[Learn which features are affected](#)

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Affected features

- Open in Excel
- Edit in Excel
- Report export

Edit in Excel in the browser

- Lists export to OneDrive and open in Excel for the web
- Analyze, refresh and publish changes from your browser
- No need to install Excel app
- Unlocks capability on macOS
- Less file clutter on your device
- Admins must enable this in OneDrive Setup

The screenshot displays the Microsoft Excel for the web interface. The title bar shows 'Excel Item Card - Saved'. The ribbon includes 'File', 'Home', 'Insert', 'Draw', 'Page Layout', 'Formulas', 'Data', 'Review', 'View', 'Automate', 'Help', 'Table Design', 'Editing', 'Comments', 'Catch up', and 'Share'. The 'Table Design' ribbon is active, showing options for 'Table', 'Columns', and 'Rows'. The main area displays a table with the following data:

Item No.	Purchasing C	Variant Mandatory if Exists	Shelf No.	Created From Cat	Search Description	Quantity on Hand	Qty. on Purch. Order	Qty.
1		Default		False	CONFERENCE BUNDLE 2-8	-81	0	
2		Default		False	GUEST SECTION 1	-49	0	
3		Default		False	CONFERENCE PACKAGE 1	-7	0	
4		Default		False	PARIS GUEST CHAIR, BLACK	0	8	
5		Default		False	CONFERENCE BUNDLE 1-6	0	0	
6		Default		False	CONFERENCE BUNDLE 1-8	0	0	
7		Default		False	MUNICH SWIVEL CHAIR, YELLOW	0	0	
8		Default		False	MOSCOW SWIVEL CHAIR, RED	0	10	
9		Default		False	SEOUL GUEST CHAIR, RED	0	0	
10		Default		False	HOUSING AIRPOT	0	0	
11		Default		False	COFFEE FILTER BASKET	0	0	
12		Default		False	FOOT, ADJUSTABLE, RUBBER	0	0	
13		Default		False	WARMING PLATE	0	0	
14		Default		False	SWITCH ON/OFF	0	0	
15		Default		False	ON/OFF LIGHT	0	0	
16		Default		False	CIRCUIT BOARD	0	0	
17		Default		False	POWER CORD	0	0	
18		Default		False	GLASS CARAFE	0	0	
19		Default		False	HOUSING AIRPOT DUO	0	0	
20		Default		False	IOT SENSOR	0	0	
21		Default		False	FACIA PANEL WITH DISPLAY	0	0	
22		Default		False	HOUSING AUTODRIP	0	0	
23		Default		False	CONTROL PANEL DISPLAY	0	0	
24		Default		False	BUTTON	0	0	
25		Default		False	STAINLESS STILL THERMAL CARAFE	0	0	
26		Default		False	SCREW HEX M3, ZINK	0	0	
27		Default		False	RESERVOIR ASSY.	0	0	
28		Default		False	RESERVOIR	0	0	
29		Default		False		0	0	

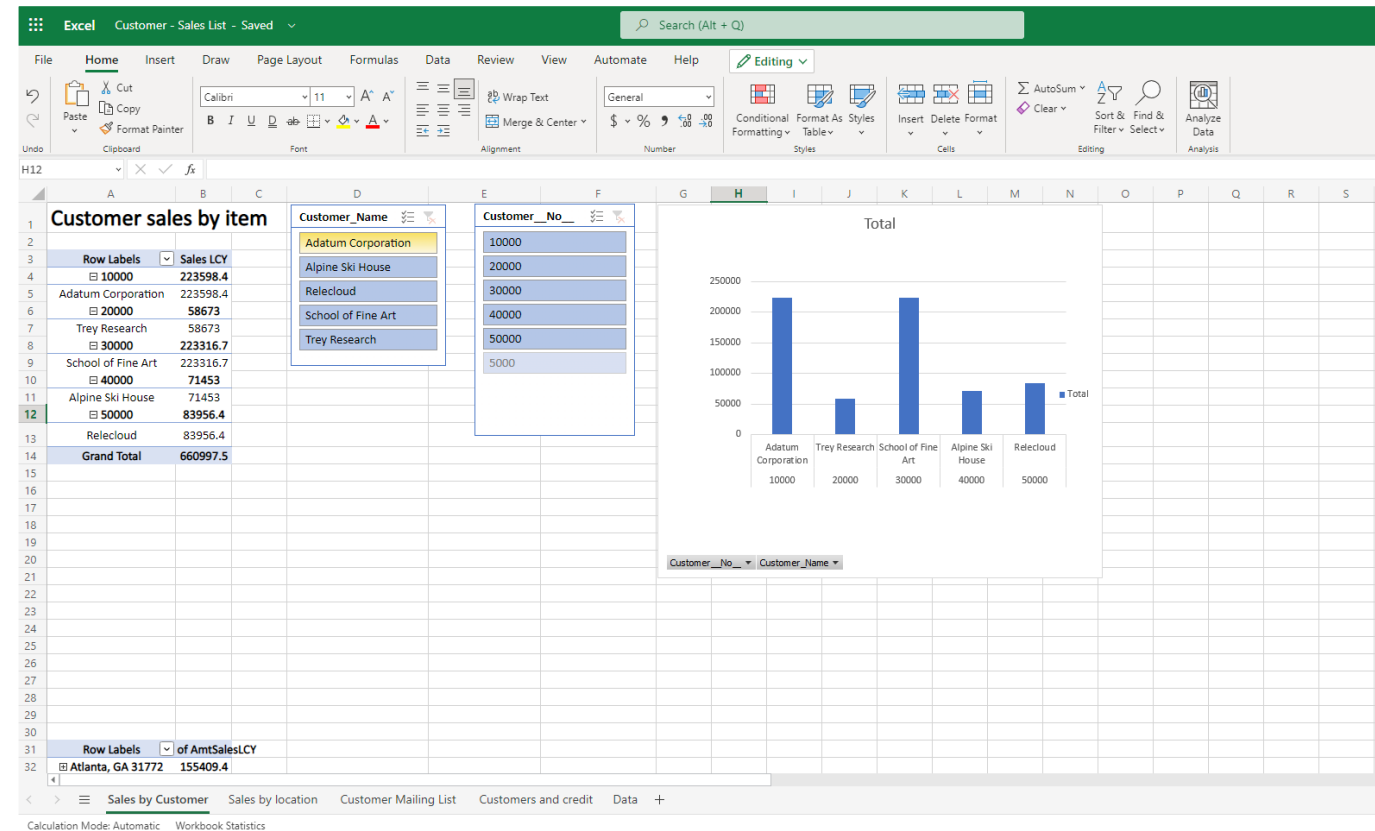
The right sidebar shows the 'Data Connector' pane with the following information:

- Source: Item_Card_Excel
- Field: Variant Mandatory if Exists

Below the Data Connector pane, there are buttons for 'New', 'Refresh', 'Publish', 'Filter', and 'Design'. The bottom status bar indicates 'Calculation Mode: Automatic' and 'Workbook Statistics'.

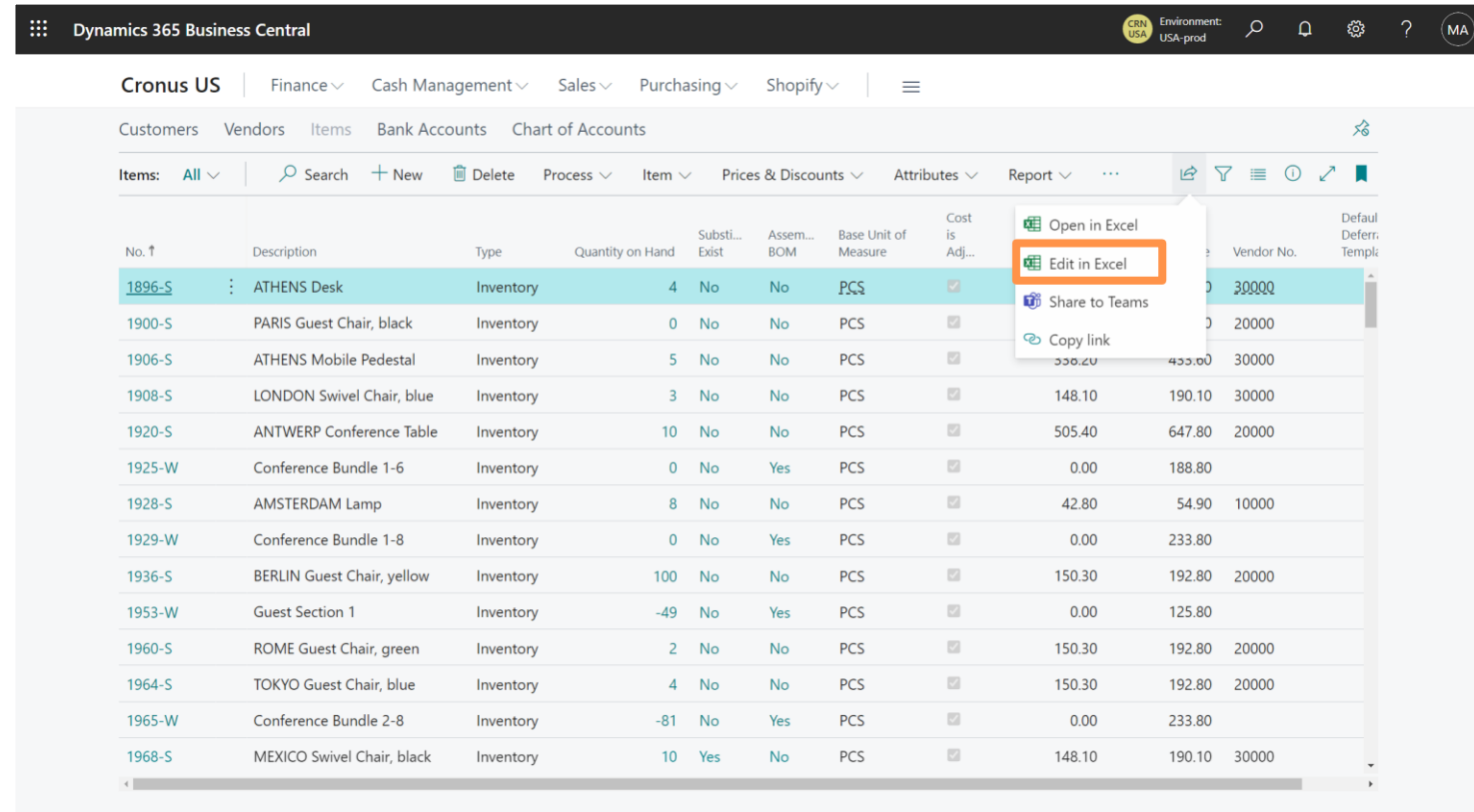
Report Layouts

- Quickly customize and update report layouts
- Upload new report layouts from the request page
- Reference layouts in your AL extensions



Edit in Excel for Delegated Admins

- Powerful data editing with Excel's familiar experience
- Ideal for partner support, consultants and developers:
 - Quickly correct data errors
 - Edit in bulk
 - Migrate data from other systems
 - Easily work across customer tenants with one identity



The screenshot displays the Dynamics 365 Business Central interface for the 'Cronus US' tenant. The 'Items' table is open, showing a list of inventory items. The 'Edit in Excel' button is highlighted in the top right corner of the table. The table columns include No., Description, Type, Quantity on Hand, Subst... Exist, Assem... BOM, Base Unit of Measure, Cost is Adj..., and Vendor No. The table contains 18 rows of data, including items like 'ATHENS Desk', 'PARIS Guest Chair, black', 'ATHENS Mobile Pedestal', 'LONDON Swivel Chair, blue', 'ANTWERP Conference Table', 'Conference Bundle 1-6', 'AMSTERDAM Lamp', 'Conference Bundle 1-8', 'BERLIN Guest Chair, yellow', 'Guest Section 1', 'ROME Guest Chair, green', 'TOKYO Guest Chair, blue', 'Conference Bundle 2-8', and 'MEXICO Swivel Chair, black'.

No.	Description	Type	Quantity on Hand	Subst... Exist	Assem... BOM	Base Unit of Measure	Cost is Adj...	Vendor No.
1896-S	ATHENS Desk	Inventory	4	No	No	PCS	✓	30000
1900-S	PARIS Guest Chair, black	Inventory	0	No	No	PCS	✓	20000
1906-S	ATHENS Mobile Pedestal	Inventory	5	No	No	PCS	✓	30000
1908-S	LONDON Swivel Chair, blue	Inventory	3	No	No	PCS	✓	30000
1920-S	ANTWERP Conference Table	Inventory	10	No	No	PCS	✓	20000
1925-W	Conference Bundle 1-6	Inventory	0	No	Yes	PCS	✓	188.80
1928-S	AMSTERDAM Lamp	Inventory	8	No	No	PCS	✓	54.90 10000
1929-W	Conference Bundle 1-8	Inventory	0	No	Yes	PCS	✓	233.80
1936-S	BERLIN Guest Chair, yellow	Inventory	100	No	No	PCS	✓	192.80 20000
1953-W	Guest Section 1	Inventory	-49	No	Yes	PCS	✓	125.80
1960-S	ROME Guest Chair, green	Inventory	2	No	No	PCS	✓	150.30 192.80 20000
1964-S	TOKYO Guest Chair, blue	Inventory	4	No	No	PCS	✓	150.30 192.80 20000
1965-W	Conference Bundle 2-8	Inventory	-81	No	Yes	PCS	✓	233.80
1968-S	MEXICO Swivel Chair, black	Inventory	10	Yes	No	PCS	✓	148.10 190.10 30000

Resources

OneDrive FAQs

<https://learn.microsoft.com/dynamics365/business-central/admin-onedrive-faq>

Managing your OneDrive integration

<https://learn.microsoft.com/dynamics365/business-central/admin-onedrive-integration>

Developing for OneDrive

<https://learn.microsoft.com/dynamics365/business-central/dev-itpro/developer/devenv-extending-document-sharing-onedrive>

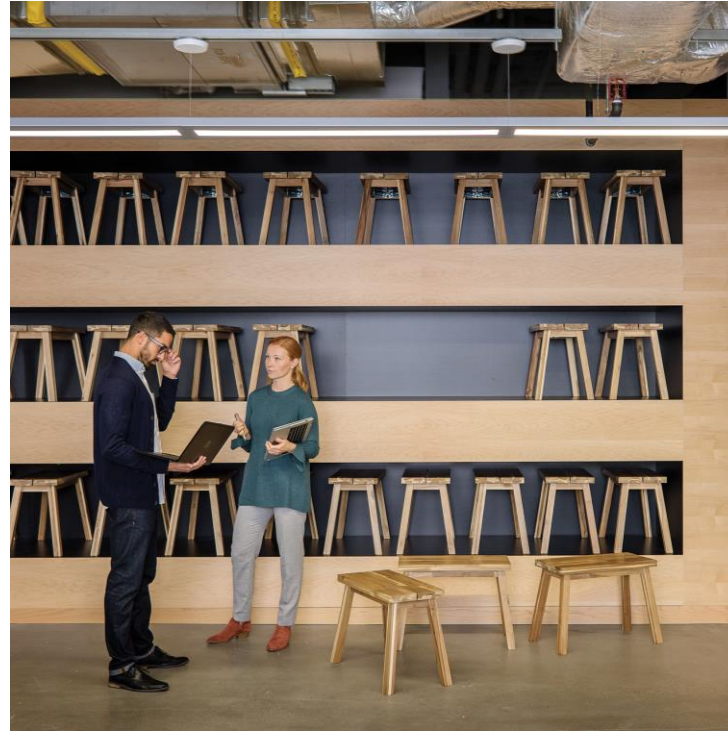
Sample report layouts

<https://aka.ms/bcexcelsamples>

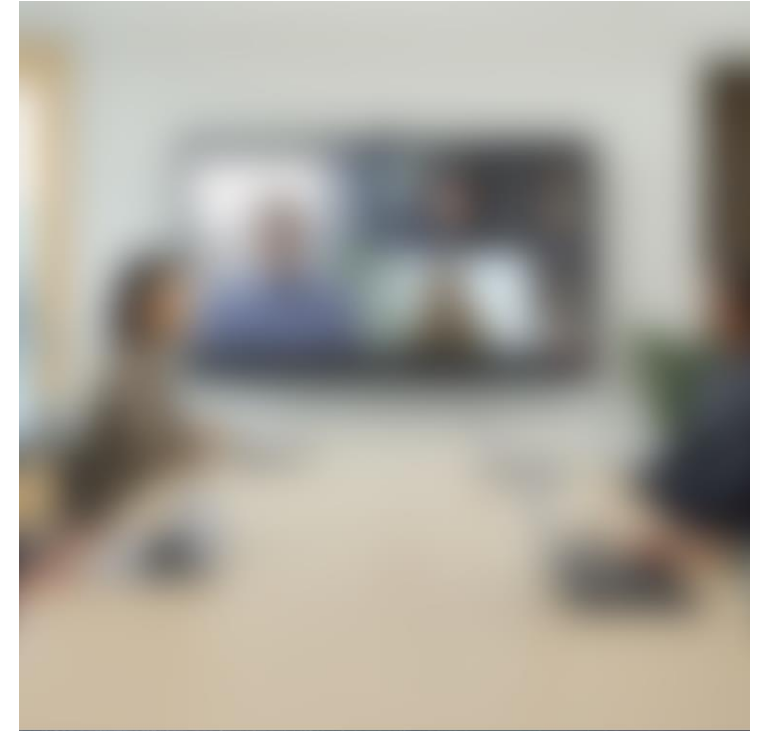
Related sessions



LE22-213
What's new in the
Business Central Web client



LE22-201
Business Central integration with
Power Platform



More available from
November 2022

Thank you

aka.ms/BCIdeas

